

I want to transfer my Danish pension savings to P+, former JØP

Name:	Phone number:
Civil reg. no. or policy no.:	Email:

If the total savings that you want to transfer account for more than DKK 500,000, you must submit your report from PensionsInfo. You log in to <u>Min pension</u>. Here you choose *Medlemskab/Send pensionsinfo til P+*. You are always welcome to contact us for advisory services.

I would like to transfer below-mentioned schemes:

Name on previous pension company:	Policy or agreement no:	Payment from:
		🗌 Employer 🗌 Private
Name on previous pension company:	Policy or agreement no:	Payment from:
		🗌 Employer 🗌 Private
Name on previous pension company:	Policy or agreement no:	Payment from:
		🗌 Employer 🗌 Private
Name on previous pension company:	Policy or agreement no:	Payment from:
		🗌 Employer 🗌 Private

By your signature, you acknowledge to have read, understood and consented to the following:

- You authorise P+, former JØP to obtain relevant information about your previous pension scheme.
- Your previous pension scheme is discontinued, and the transferred amount is used for increasing the pension benefits benefits that you are entitled to in P+, former JØP.
- If your previous pension scheme includes an endowment policy or term life annuity, they are converted into one or more of the pension products that P+, former JØP offers.
- You must be aware if your previous pension scheme ensures you a cover or pension benefits which are not transferred to your pension scheme in P+, former JØP, particularly if you are ill, working in a job on flexible terms or the like.
- If your previous pension scheme includes an interest or benefit guarantee, this guarantee will no longer apply and not be not transferred to P+, former JØP.
- If you have appointed a specific beneficiary in your previous pension scheme, this appointment is discontinued and replaced by the beneficiaries appointed in your existing scheme in P+, former JØP.
- 2 percent of the transferred value are set aside for MemberFunds which are a part of P+, former JØP's basic own funds. On retirement, MemberFunds are paid as a non-guaranteed supplement to the pension benefits. In general, the size of MemberFunds is fixed annually and can be changed or discontinued. You can read more about MemberFunds <u>here</u>
- Your earliest pension age may change.
- Your possibilities for terminating your pension scheme in P+, former JØP prematurely against a cash payment are limited. If your previous pension scheme includes strict rules for prematurely termination, these rules are transferred to your pension scheme in P+, former JØP.
- The transferred pension scheme becomes subject to the same terms and conditions as your existing pension scheme in P+, former JØP.
- P+, former JØP may charge a fee of DKK 1,000 for the transfer. The ceding company may charge a transfer fee, a withdrawal penalty or another fee which may reduce your savings if they are transferred.
- The transferred pension scheme becomes subject to P+, former JØP's insurance terms etc. in force at any time.

Date

Signature

The form must be completed and uploaded via secure mail

P+, the Pension Fund for Academics CVR number 19676889

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